Islamic Will

26/4/2019

Hussaini Association of Calgary

What is a will?

A Will is purported to direct that after one's death, a certain task be completed, or that a portion of his property be given in ownership to someone, or that the ownership of his property be transferred to someone, or that it be spent for charitable purposes, or that he appoints someone as guardian of his children and dependents.

	Forms of will	Important Terms
	Written	Testator
/	Said	Executer /executrix/ trustee
	Indicated	Guardian
\		Supervisor

Making will in Quran and Sunnah

كُتِبَ عَلَيْكُمْ إِذَا حَضَرَ أَحَدَكُمُ الْمَوْتُ إِنْ تَرَكَ خَيْرًا الْوَصِيَّةُ لِلْوَالِدَيْنِ وَالْأَقْرَبِينَ بِالْمَعْرُوفِ حَقًّا عَلَى الْمُتَّقِينَ

فَمَنْ بَدَّلَهُ بَعْدَمَا سَمِعَهُ فَإِنَّمَا إِثْمُهُ عَلَى الَّذِينَ يُبَدِّلُونَهُ إِنَّ اللَّهَ سَمِيعٌ عَلِيمٌ فَمَنْ خَافَ مِنْ مُوصٍ جَنَفًا أَوْ إِثْمًا فَأَصْلَحَ بَيْنَهُمْ فَلَا إِثْمَ عَلَيْهِ إِنَّ اللَّهَ غَفُورٌ رَحِيمٌ Surah 2/180-182

عنه (صلى الله عليه وآله): ما ينبغي لامرئ مسلم أن يبيت ليلة إلا ووصيته

الإمام الباقر (عليه السلام): من لم يوص عند موته لذوي قرابته ممن لا يرثه فقد ختم عمله بمعصية عنه (صلى الله عليه وآله): إن الله عز وجل أعطاكم ثلث أموالكم عند وفاتكم زيادة في أعمالكم -

Who cannot make a will? Who Must make a Will? Underage (less than 10) > The one who has debts only for relatives and The one who has Shar'ii charitable works dues > The one who is afraid of Safeeh/ mentally unfair distribution of impaired his/her assets > The one who commits > The one who has suicide underage kids Legal complications and expenses

What happens to your assets after death?

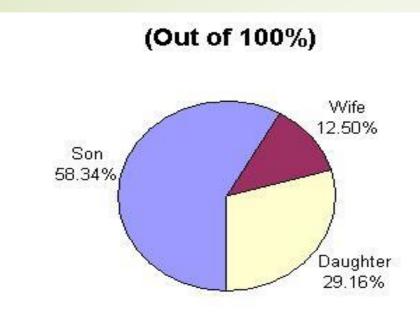
Real asset (some control)	1/3 rd (full control) The main subject of your Will	2/3 rd (no control)
 ✓ Debts ✓ Unsettled Mahr ✓ Khumus, zakat, Mazalim, wajib Hajj 	 ✓ You can spend for any Halal cause: ✓ Qaza Salat & fasting, ✓ Kaffara ✓ Relatives not inheriting ✓ Relatives you want to have more ✓ Donations 	 ✓ Must be divided according to Islamic Laws ✓ You cannot customize

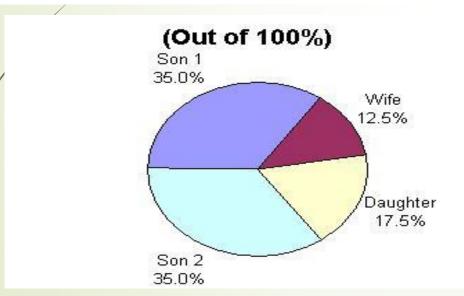
What would happen with the 2/3rd

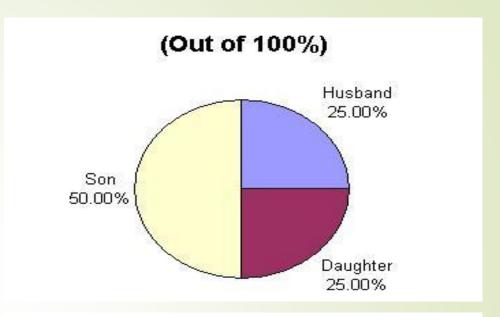


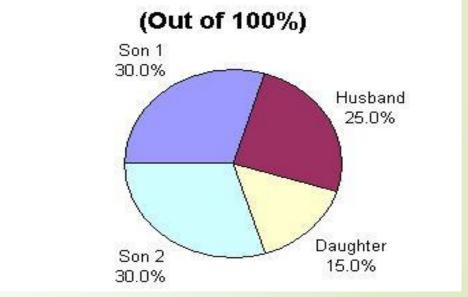
- Even a single person from the previous group will exclude others
- The surviving spouse cannot be excluded

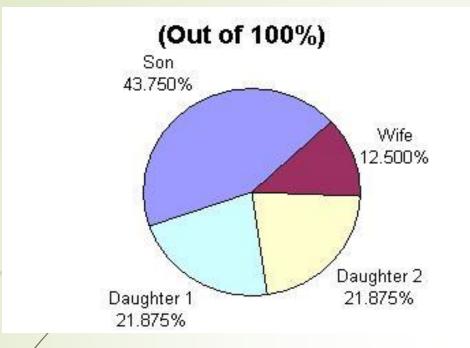
Shareholder	Situation	Shares
Father	If you don't have kids	2/3
Mother	If you don't have kids	1/3
Father	If you have kids	1/6
Mother	If you have kids	1/6
Wife	If you don't have kids	1/4
Husband	If you don't have kids	1/2
Wife	If you have kids	1/8
Husband	If you have kids	1/4
Children	If you don't have parents	After wife's share, all the assets will be divided among them in a way male child/children receive the double of female children
Children	If you have parents	After wife& parents' shares, all the assets will be divided among them in a way male child/children receive the double of female children

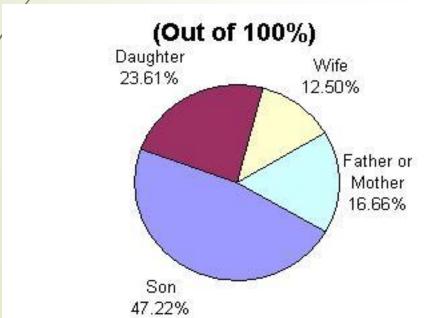


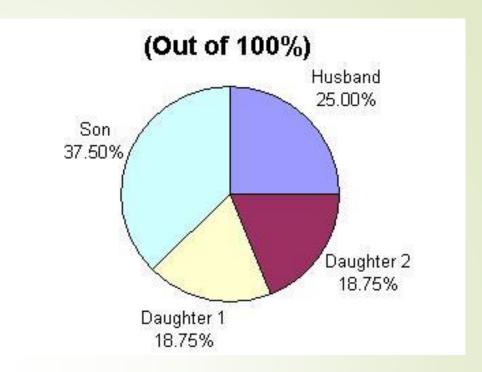


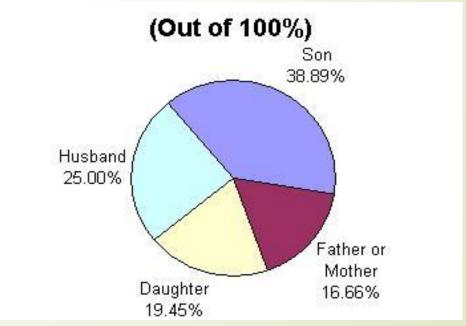


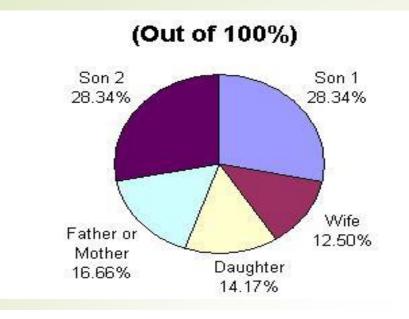


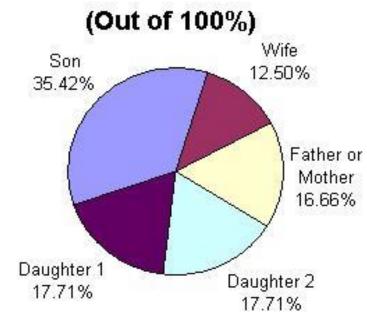






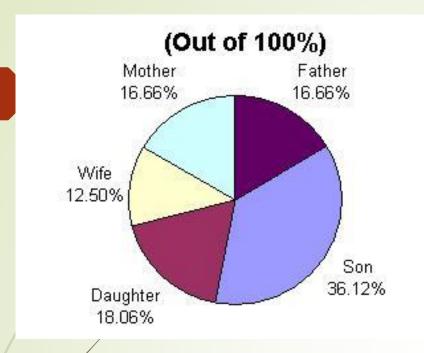


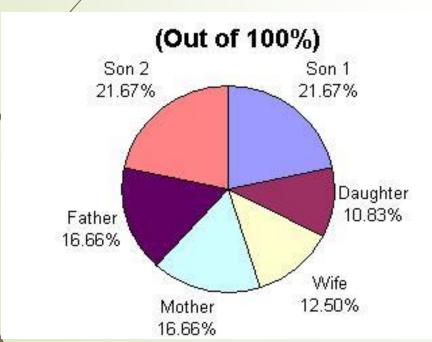


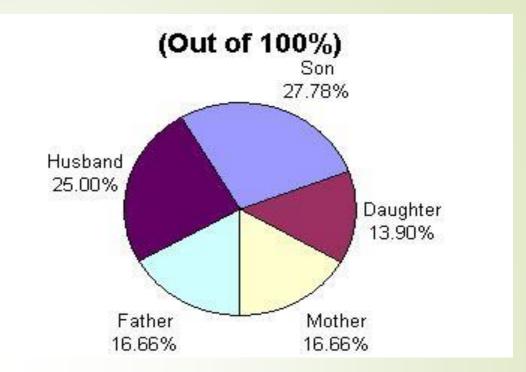


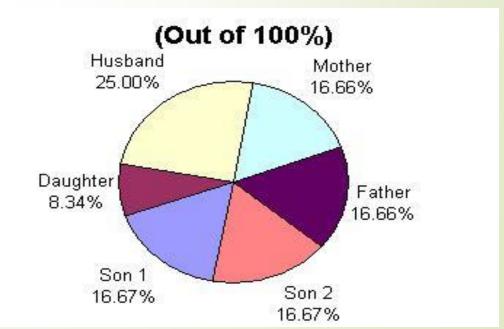












Most of Maraje including Ayt. Sistani: only from moveable assets not from lands

Ayt. Khamenai: From both moveable and lands' price

How to increase daughters & or wife's share?

- Gift in lifetime/ Hiba
 - Can a person during his/her life time allocate their whole assets to one of their children or relatives?
- → Use 1/3rd portion
- Seek the male children's consent (irrevocable)

Habwah (fathers personal belongings)

Quran, ring, used cloths

A wrong practice

It is perceived that after the demise of mother all her jewelry should go to her daughters.

Which one will go first, will or inheritance?

مِنْ بَعْدِ وَصِيَّةٍ يُوصى بِهَا أَوْ دَيْن

Their fair shares

يُوصِيكُمُ اللَّهُ فِي أَوْلَادِكُمْ لِلذَّكَرِ مِثْلُ حَظِّ الْأُنْثَيَيْنِ فَإِنْ كُنَّ نِسَاءً فَوْقَ اثْنَتَيْنِ فَلَهَا النِّصْفُ وَلِأَبَوَيْهِ لِكُلِّ وَاحِدٍ مِنْهُمَا السُّدُسُ مِمَّا تَرَكَ ثُلُثَا مَا تَرَكَ وَإِنْ كَانَ لَهُ وَاحِدَةً فَلَهَا النِّصْفُ وَلِأَبَوَيْهِ لِكُلِّ وَاحِدٍ مِنْهُمَا السُّدُسُ مِمَّا تَرَكَ إِنْ كَانَ لَهُ إِخْوَةٌ فَلِأُمِّهِ إِنْ كَانَ لَهُ إِخْوَةٌ فَلِأُمِّهِ إِنْ كَانَ لَهُ وَلَدٌ وَوِرِثَهُ أَبُواهُ فَلِأُمِّهِ الثَّلُثُ فَإِنْ كَانَ لَهُ إِخْوَةٌ فَلِأُمِّهِ إِنْ كَانَ لَهُ إِنْ فَلَا مَتْ مَنْ اللَّهُ إِنْ اللَّهُ كَانَ لَكُمْ لَلْ تَدْرُونَ أَيُّهُمْ أَقْرَبُ لَكُمْ لَلْ قَرْيضَةً مِنَ اللَّهِ إِنَّ اللَّهَ كَانَ عَلِيمًا حَكِيمًا

وَلَكُمْ نِصْفُ مَا تَرَكَ أَزْوَاجُكُمْ إِنْ لَمْ يَكُنْ لَهُنَّ وَلَدٌ فَإِنْ كَانَ لَهُنَّ وَلَدٌ فَلَكُمُ الرُّبُعُ مِمَّا تَرَكْتُمْ إِنْ لَمْ يَكُنْ لَكُمْ وَلَدٌ فَإِنْ تَرَكْنَ مِنْ بَعْدِ وَصِيَّةٍ يُوصِينَ بِهَا أَوْ دَيْنٍ وَلَهُنَّ الرُّبُعُ مِمَّا تَرَكْتُمْ إِنْ لَمْ يَكُنْ لَكُمْ وَلَدٌ فَإِنْ كَانَ رَجُلُّ كَانَ رَجُلُّ كَانَ رَجُلُّ كَانَ لَكُمْ وَلَدٌ فَلِكُلِّ وَاحِدٍ مِنْهُمَا السُّدُسُ فَإِنْ كَانُوا أَكْثَرَ مِنْ يَوْرَثُ كَلَالَةً أَوِ امْرَأَةٌ وَلَهُ أَخْ أَوْ أَخْتُ فَلِكُلِّ وَاحِدٍ مِنْهُمَا السُّدُسُ فَإِنْ كَانُوا أَكْثَرَ مِنْ يَوْرَثُ كَلَالَةً أَوِ امْرَأَةٌ وَلَهُ أَخْ أَوْ أَخْتُ فَلِكُلِّ وَاحِدٍ مِنْهُمَا السَّدُسُ فَإِنْ كَانُوا أَكْثَرَ مِنْ لَيُو يَوْرَبُ كَلَالَةً أَوِ امْرَأَةٌ وَلَهُ أَخْ أَوْ أَخْتُ فَلِكُلِّ وَاحِدٍ مِنْهُمَا السَّدُسُ فَإِنْ كَانُوا أَكْثَرَ مِنْ اللَّهِ فَلَاكُ وَعُمْ شُرَكَاءُ فِي الثَّلُثِ مِنْ بَعْدِ وَصِيَّةٍ يُوصَى بِهَا أَوْ دَيْنٍ غَيْرَ مُضَارٍ وَصِيَّةً مِنَ اللَّهِ وَالَّهُ عَلِيمٌ حَلِيمٌ حَلِيمٌ حَلِيمٌ حَلِيمٌ حَلِيمٌ

Who will get how much?

Scenarios	Shares
Wife + Son + Daughter	Wife: 1/8 (12.50%). Remaining: Son: 2/3 Daughter: 1/3
Husband + Son+ Daughter	Husband: 1/4 (25%) Son 2/3 daughter

Formal Will and a Holographic Will

- ✓ The entire Will must be in the handwriting of the testator
- ✓ Holograph Wills do not have to be witness
- ✓ Recognized in provinces: Alberta, Saskatchewan, Manitoba, Ontario, Quebec, New Brunswick and Newfoundland.

The cost of interpreting a handwritten Will by a lawyer and a court could be more expensive than paying for a properly drafted Will in the first place.

- ✓ A formal Will is a Will typed out, drafted by lawyers or Wills created from Will kits
- ✓ The testator must be mentally capable.
- ✓ The Will must be dated and signed.
- ✓ It must also be witnessed by 2 witnesses, present at the same time.
- ✓ The witnesses to the Will should be of legal age and cannot be beneficiaries of the Will or spouse of the testator.

A risky situation

- If you make your children your heirs they will end up paying tax
- But if you make your wife the executrix of your will and also leave everything to her...
- Will your heirs end up paying Khumus?

A useful website/resource

https://www.shiawills.org/example